

# WELCOME

To

## Santa Rosa Orthodontics

We would like to welcome you and your child to our office. Our Goal is to make every child's visit pleasant and educational. We strive to teach good oral care that will enable your child to have a beautiful smile that lasts a lifetime.

### Tell Us About Your Child

Date: \_\_\_\_\_  
Nickname: \_\_\_\_\_  
Child's name: \_\_\_\_\_  
Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_ Age: \_\_\_\_\_  
Child's home address: \_\_\_\_\_  
\_\_\_\_\_  
Gender: \_\_\_\_\_  
Phone number: \_\_\_\_\_  
School: \_\_\_\_\_  
Sports/hobbies: \_\_\_\_\_  
Email address: \_\_\_\_\_

### Who Is Accompanying Your Child Today?

Name: \_\_\_\_\_ Relation: \_\_\_\_\_  
Do you have legal custody of this child? Y \_\_\_ N \_\_\_  
Whom may we thank for referring you? \_\_\_\_\_  
Other events you have seen us: \_\_\_ Sports Team  
\_\_\_ Schools  
\_\_\_ Community Events \_\_\_ Website \_\_\_ Other  
Please Specify: \_\_\_\_\_  
List brothers/sisters with age: \_\_\_\_\_  
General Dentist: \_\_\_\_\_  
Last Visit Date: \_\_\_\_\_  
Parents Marital Status: \_\_\_\_\_  
Spouse Name: \_\_\_\_\_  
Spouse Employer: \_\_\_\_\_ Job Title: \_\_\_\_\_

### Person Responsible For Account

Name: \_\_\_\_\_ Relation: \_\_\_\_\_  
Billing Address: \_\_\_\_\_  
Years at current address: \_\_\_\_\_ Rent: \_\_\_\_\_ Own: \_\_\_\_\_  
Hm # \_\_\_\_\_ Wk# \_\_\_\_\_ Ext. \_\_\_\_\_  
Employer: \_\_\_\_\_  
How long at current job: \_\_\_\_\_  
Job Title: \_\_\_\_\_  
SS#: \_\_\_\_\_ Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_

### Who is Responsible for Making Appointments?

Name: \_\_\_\_\_ Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_  
Wk# \_\_\_\_\_ Ext. \_\_\_\_\_ Hm# \_\_\_\_\_

### Primary Orthodontic Insurance

Orthodontic Coverage? Yes \_\_\_ No \_\_\_

Name: \_\_\_\_\_  
Insurance Co. Name: \_\_\_\_\_  
Insurance Co. Address: \_\_\_\_\_  
Insurance Co. Phone #: \_\_\_\_\_  
Group #: \_\_\_\_\_  
Policy Owner's Name: \_\_\_\_\_  
Relationship to Patient: \_\_\_\_\_  
Policy Owner's Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_  
ID#: \_\_\_\_\_  
Policy Owner's Employer: \_\_\_\_\_

### Secondary Orthodontic Coverage

Name: \_\_\_\_\_  
Insurance Co. Name: \_\_\_\_\_  
Insurance Co. Address: \_\_\_\_\_  
Insurance Co. Phone #: \_\_\_\_\_  
Group #: \_\_\_\_\_  
Policy Owner's Name: \_\_\_\_\_  
Relationship to Patient: \_\_\_\_\_  
Policy Owner's Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_  
ID#: \_\_\_\_\_  
Policy Owner's Employer: \_\_\_\_\_

What are the main concerns that you would like orthodontics to accomplish?: \_\_\_\_\_

Has your child ever taken Phen-Fen?  
(Also known as Redux or Pondimin) **Yes** \_\_\_ **No** \_\_\_

If yes, when? \_\_\_\_\_  
Has your child ever been evaluated or had orthodontic treatment before? **Yes** \_\_\_ **No** \_\_\_

Have there been any injuries to the face, mouth or chin? **Yes** \_\_\_ **No** \_\_\_

List any musical instruments played: \_\_\_\_\_  
Have adenoids or tonsils been removed? **Yes** \_\_\_ **No** \_\_\_  
Has your child been informed of any missing or permanent teeth? **Yes** \_\_\_ **No** \_\_\_

**Has your child ever had any pain/tenderness in his/her jaw joint (TMJ/TMD)?** **Yes** \_\_\_ **No** \_\_\_

Does your child brush his/her teeth daily? **Yes** \_\_\_ **No** \_\_\_  
Floss his/her teeth daily? **Yes** \_\_\_ **No** \_\_\_

Child's physician: \_\_\_\_\_  
Phone #: \_\_\_\_\_  
Date of last Visit: \_\_\_\_\_  
Is your child currently under the care of a physician? **Yes** \_\_\_ **No** \_\_\_  
Has Puberty begun? **Yes** \_\_\_ **No** \_\_\_  
Has Menstruation begun? (Girls) **Yes** \_\_\_ **No** \_\_\_

Please describe your child's current physical health:  
**Good** \_\_\_ **Fair** \_\_\_ **Poor** \_\_\_

Please list all drugs your child is currently taking: \_\_\_\_\_

Please list all drugs/things your child is allergic to: \_\_\_\_\_

**Y N** Latex      **Y N** Metals/Nickel      **Y N** Plastics

Y N Abnormal bleeding	Y N Convulsions/ Epilepsy
Y N ADD/ADHD	Y N Allergies to any Drugs
Y N Allergic to Plastic	Y N Allergic to Latex/ Metals
Y N Artificial Bones /Joints /Valves?	Y N Any Hospital Stays
Y N Cancer	Y N Asthma
Y N Diabetes	Y N Congenital Heart Defect
Y N Hearing Impaired	Y N Handicaps/Disabilities
Y N Hemophilia	Y N Heart Murmur
Y N Kidney/Liver Problems	Y N HIV+/ AIDS
Y N Tuberculosis	Y N Lupus
	Y N Rheumatic/ Scarlet Fever

Please discuss any medical problems your child has had:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Has your child ever had any of the following?**

Y N Clenching/Grinding Teeth	Y N Nursing Bottle Habits
Y N Lip Sucking/ Biting	Y N Speech Problems
Y N Mouth Breather	Y N Thumb/Finger Sucking
Y N Nail Biting	Y N Tongue Thrust

**Neighbor or Relative not living with you:**

Name: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Address: \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

I understand that the information that I have given is correct to the best of my knowledge, that it will be held in the strictest of confidence and it is my responsibility to inform this office of any changes in my child's medical status. I also understand that for training purposes only, this office may occasionally film their

office and clinical procedures. I authorize the dental staff to perform the necessary dental services my child may need.

\_\_\_\_\_  
**Signature of parent/guardian**      **Date**

This office reserves the right to verify the credit status of potential patients and/or parents of patients prior to extending credit for treatment fees and may, at the discretion of this office, use the services of one or more credit reporting services

If this office accepts insurance, I understand that I am responsible for payment of services rendered and also responsible for paying any co-payment and deductibles that my insurance does not cover. I authorize payment of the group insurance benefits directly to this office.

\_\_\_\_\_  
**Signature of parent/guardian**      **Date**

**OFFICE USE ONLY**

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I verbally reviewed the medical/dental information above with the parent/guardian and patient named herein.

Doctor's comments:

Initials: \_\_\_\_\_ Date: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_