

# WELCOME

TO

## Santa Rosa Orthodontics

The benefits of a happy, healthy smile are immeasurable!  
A beautiful smile is a wonderful asset.

### Tell Us About Yourself

Date: \_\_\_\_\_  
Name: \_\_\_\_\_  
I prefer to be called: \_\_\_\_\_  
Gender: \_\_\_\_\_  
Email: \_\_\_\_\_  
Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_  
Age: \_\_\_\_\_  
Home #: \_\_\_\_\_  
Home Address: \_\_\_\_\_  
\_\_\_\_\_

### Person Responsible For Account

Name: \_\_\_\_\_ Relation: \_\_\_\_\_  
Billing Address: \_\_\_\_\_  
\_\_\_\_\_  
Years at current address: \_\_\_\_\_ Rent \_\_\_\_\_ Own \_\_\_\_\_  
Hm#: \_\_\_\_\_ Wk# \_\_\_\_\_ Ext. \_\_\_\_\_  
SS#: \_\_\_\_\_ DL#: \_\_\_\_\_  
Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_  
Employer: \_\_\_\_\_  
Job title: \_\_\_\_\_ Years there: \_\_\_\_\_  
Where/When best time to reach you: \_\_\_\_\_  
Whom may we thank for referring you? \_\_\_\_\_  
Other Family Members seen by us? \_\_\_\_\_  
Other events you have seen us: \_\_\_\_\_ Sports teams  
\_\_\_\_\_ Schools \_\_\_\_\_ Community events \_\_\_\_\_ Website  
\_\_\_\_\_ Other  
Please specify: \_\_\_\_\_  
General Dentist: \_\_\_\_\_ Last visit Date: \_\_\_\_\_  
Marital Status: \_\_\_\_\_

### Spouse Information

Name: \_\_\_\_\_  
Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_  
Employer: \_\_\_\_\_  
Job Title: \_\_\_\_\_  
Wk# \_\_\_\_\_ Ext. \_\_\_\_\_  
SS# \_\_\_\_\_

### Primary Orthodontic Insurance

Orthodontic Coverage? Yes \_\_\_ No \_\_\_

Name: \_\_\_\_\_  
Insurance Co. Name: \_\_\_\_\_  
Insurance Co. Address: \_\_\_\_\_  
\_\_\_\_\_  
Insurance Co. Phone #: \_\_\_\_\_  
Group#: \_\_\_\_\_  
Policy Owner's Name: \_\_\_\_\_  
Relationship to Patient: \_\_\_\_\_  
Policy Owner's Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_  
ID# \_\_\_\_\_  
Policy Owner's Employer: \_\_\_\_\_

### Secondary Orthodontic Coverage

Name: \_\_\_\_\_  
Insurance Co. Name: \_\_\_\_\_  
Insurance Co. Address: \_\_\_\_\_  
\_\_\_\_\_  
Insurance Co. Phone #: \_\_\_\_\_  
Group#: \_\_\_\_\_  
Policy Owner's Name: \_\_\_\_\_  
Relationship to Patient: \_\_\_\_\_  
Policy Owner's Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_  
ID#: \_\_\_\_\_  
Policy Owner's Employer: \_\_\_\_\_

### Medical History

Do you have any serious medical issues? Y \_\_\_ N \_\_\_  
Do you have a personal physician? Y \_\_\_ N \_\_\_  
Physician's Name: \_\_\_\_\_  
Phone #: \_\_\_\_\_  
Date of Last Visit: \_\_\_\_\_

### Medical History Continued

What are the main concerns that you would like the orthodontist to accomplish? \_\_\_\_\_

Have you ever been evaluated for orthodontic treatment before? **Y**\_\_ **N**\_\_

Have you ever had a serious/difficult problem associated with any dental work? **Y**\_\_ **N**\_\_

**Do you now or have you ever experienced pain or discomfort in your jaw joint (TMJ/TMD)?** **Y**\_\_ **N**\_\_

Your current dental health is:  
**Good** \_\_\_ **Fair** \_\_\_ **Poor** \_\_\_

Do you like your smile? **Y**\_\_ **N**\_\_

Gums ever bleed? **Y**\_\_ **N**\_\_

Have you had an injury to your mouth? **Y**\_\_ **N**\_\_

Do you have any speech problems? **Y**\_\_ **N**\_\_

Do you breathe through your mouth? **Y**\_\_ **N**\_\_

If yes, please circle:

**While Awake? WhileAsleep?**

Do you have any missing/extra teeth? **Y**\_\_ **N**\_\_

Have you ever taken Fosamax, or any other Bisphosphonate? **Y**\_\_ **N**\_\_

Have you ever taken Phen-Fen? **Y**\_\_ **N**\_\_

Do you smoke /use tobacco in any form? **Y**\_\_ **N**\_\_

### Thank you for filling out this form completely.

I understand that the information that I have given today is correct to the best of my knowledge. I also understand that this information will be held in the strictest confidence and is my responsibility to inform this office of any changes in my medical status. I also understand that for training purposes only, this office will occasionally film their office and clinical procedures. I authorize the dental staff to perform any necessary dental services that I may need during diagnosis and treatment with my informed consent.

Signature \_\_\_\_\_

Date \_\_\_\_\_

**In the event of an emergency, is there someone who lives near you that we should contact?**

**Name:** \_\_\_\_\_ **Relation:** \_\_\_\_\_

**Wk#:** \_\_\_\_\_ **Hm# :** \_\_\_\_\_

Your current physical health is: **Good**\_\_ **Fair**\_\_ **Poor**\_\_  
Are you currently under the care of a physician? **Y**\_\_ **N**\_\_  
Please explain: \_\_\_\_\_

Are you taking prescription/over the counter drugs? **Y**\_\_ **N**\_\_  
Please list each one: \_\_\_\_\_

For Women: Are you using a prescribed method of birth control? **Y**\_\_ **N**\_\_  
Are you pregnant?: **Y**\_\_ **N**\_\_  
Are you nursing?: **Y**\_\_ **N**\_\_

### Have you ever had any of the following diseases or medical problems?

- |  |                                     |
|--|-------------------------------------|
| <b>Y N</b> Abnormal Bleeding               | <b>Y N</b> Anemia                   |
| <b>Y N</b> Artificial Bones /Valves/Joints | <b>Y N</b> Asthma/Arthritis         |
| <b>Y N</b> Cancer/ Chemotherapy            | <b>Y N</b> Blood Transfusion        |
| <b>Y N</b> Diabetes                        | <b>Y N</b> Congenital Heart Defect  |
| <b>Y N</b> Drug/Alcohol Abuse              | <b>Y N</b> Difficulty Breathing     |
| <b>Y N</b> Epilepsy/ Seizure /Fainting     | <b>Y N</b> Emphysema                |
| <b>Y N</b> Glaucoma                        | <b>Y N</b> Fever Blisters/Herpes    |
| <b>Y N</b> Heart Murmur                    | <b>Y N</b> Heart Attack /Stroke     |
| <b>Y N</b> Hemophilia                      | <b>Y N</b> Heart Surgery/ Pacemaker |
| <b>Y N</b> Hepatitis                       | <b>Y N</b> High/Low Blood Pressure  |
| <b>Y N</b> HIV+/AIDS                       | <b>Y N</b> Kidney Problems          |
| <b>Y N</b> Hospitalized -any reason        | <b>Y N</b> Psychiatric Problems     |
| <b>Y N</b> Mitral Valve Prolapse           | <b>Y N</b> Rheumatic/Scarlet Fever  |
| <b>Y N</b> Radiation Treatment             | <b>Y N</b> Shingles                 |
| <b>Y N</b> Severe/Frequent Headaches       | <b>Y N</b> Sinus Problems           |
| <b>Y N</b> Sickle Cell Disease/Traits      | <b>Y N</b> Ulcers/Colitis           |
| <b>Y N</b> Tuberculosis (TB)               |                                     |
| <b>Y N</b> Venereal Disease                |                                     |

**Please list any serious condition(s) you have ever had:**

### Are you allergic to any of the following?

- |                                |                         |
|--------------------------------|-------------------------|
| <b>Y N</b> Asprin              | <b>Y N</b> Erythromycin |
| <b>Y N</b> Any Metals/Plastics | <b>Y N</b> Latex        |
| <b>Y N</b> Codeine             | <b>Y N</b> Penicillin   |
| <b>Y N</b> Dental Anesthetics  | <b>Y N</b> Tetracycline |
| <b>Y N</b> Other               |                         |

**Please list any drugs/materials you are allergic to:**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

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I verbally reviewed the medical/dental information above with the parent/guardian and patient named herein.

Doctor's comments: \_\_\_\_\_

Initials: \_\_\_\_\_ Date: \_\_\_\_\_